

# Deposit Core Optimization

IS YOUR BANK DOING MORE MANUAL PROCESSES THAN NECESSARY? OUR DEPOSIT CORE OPTIMIZATION ENGAGEMENT HELPS YOU FIND WAYS TO AUTOMATE AND INCREASE EFFICIENCY USING WHAT YOU ALREADY HAVE.

Whether you haven't changed since conversion or you're doing things because that's how it's always been done, we can help. Our clients are happier on the system, spend less time on daily tasks, and most importantly go to sleep at night knowing they are getting the most out of the system.

## BETTER | CORE | BANKING

We understand community banking. We work with clients of various sizes to improve core processing. In an increasingly competitive banking market we find Financial Institutions often overlook huge efficiency opportunities from within their core processor. Core processing is the life blood of the bank and unfortunately one of the largest parts of your IT budget. We design better processes and focus on unlocking core functionality that you've already paid for.



BIG BANK CONSULTING SERVICES  
FOR YOUR COMMUNITY BANKING NEEDS

[WWW.PEAKCONSULTINGLLC.COM](http://WWW.PEAKCONSULTINGLLC.COM)

## REDUCE YOUR WORKLOAD

Another project? Just add it to the long list of projects you are working on and the 10 more you don't know about yet. Don't worry we understand. We deliver solutions that make your life easier not harder. Our team works with you to identify solutions that save time by using the system to automate.



## TURN KEY SOLUTIONS

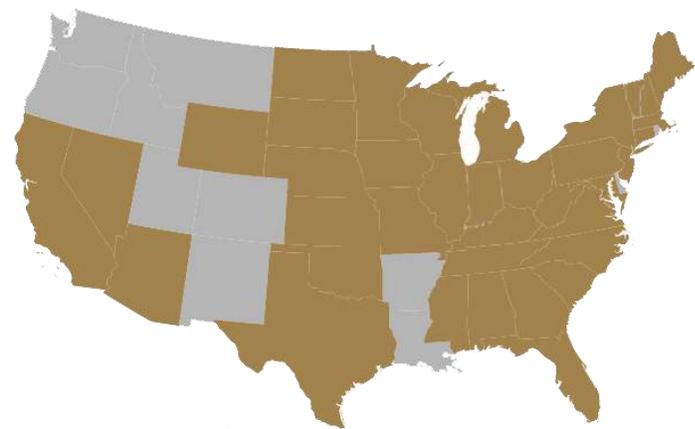
We design our engagements to be turn-key. What does that mean? It means that we don't leave loose ends. Our solutions work for your situations and we work with everyone we need to ensure the project is successful.

## CORE KNOWLEDGE

Our consultants are experienced on Fiserv Premier® because we are all former Fiserv employees. We have taken knowledge learned over the years and applied it with Financial Institutions all across the country. The equation of core knowledge combined with bank experience allows us to provide unparalleled solutions.



PEAK CONSULTING LLC



Map of the states (gold colored) we have worked in so far...

# Contact us today for more information.

 [info@peakconsultingllc.com](mailto:info@peakconsultingllc.com)

 [peakconsultingllc.com](http://peakconsultingllc.com)

## What Our Clients are Saying...

### VP, Operations Manager, PA

*"This was so beneficial to our bank, we cannot describe how much the training will help us to save money & improve our efficiency. Customer Service level will be impacted greatly due to changes we will implement and our staff will find huge time savings. Best money we spent in years!"*

### VP, Regional Market Manager, MN

*"Christine was excellent. Very patient, knowledgeable and explained processes & procedures in a clear & understandable format."*

### Data Processing Assistant, KY

*"I just wanted to pass on how many times we are singing your praises. The little tricks you passed on have been making a huge difference here. Thanks again for all of your help so far."*

### CFO/Cashier, IA

*"This was a great way for our IT Administrative Manager to be exposed to Deposit & FMS Specs. She was able to ask questions specifically about our bank's specs. It was a good refresher for me."*

### Operations Supervisor, PA

*"Christy's knowledge is extensive and ability to explain difficult concepts is exceptional. I would highly recommend her to any bank looking for Fiserv knowledge."*

## WHAT TO EXPECT

We start by coming on-site to work with your staff to go through training, current processes, and assess how you are using the core. We customize recommendations to your environment and ensure the solutions will work for you. We work together to develop procedures, project roadmaps, and even customized tutorial videos!



### Specifications

- Demand Deposit
- Savings
- Certificates
- Retirement Reporting
- Safe Deposit Box
- Product
- General/Miscellaneous
- Integration
- Reports



### Processing

- Transaction Management
- Exception Item Processing
- Deposit Charge Offs
- Transaction Codes
- General Ledger Reporting
- Escheat Processing
- DDA Analysis
- IRA Reporting
- End of Year Reporting

## WHY SENIOR MANAGEMENT LOVES US

Everything we do is designed to allow the bank to grow. Our recommendations allow the system and your team to work smarter not harder. We build the foundation that allows banks to add volume without reinventing the wheel. We focus on increasing revenue and decreasing the need for additional staff to handle an increased account volume. Our clients experience, on average, a four to five times return on investment. This ROI is in the form of an increase in revenue opportunities and a decrease in the amount of resources needed to handle day to day processes.

