



# 7th Annual PeakCon

October 9-10<sup>th</sup>, 2024

The Cornhusker Marriott, Lincoln NE



LOANS



DEPOSITS



AUTOMATION



BSA/AML/FCRM







BPM








DIRECTOR

Use these icons to help identify breakout sessions that interest you throughout the conference.

## Wednesday, October 9th





- 7:30-9:00 Registration w/ Breakfast | [Lower Level Foyer](#)
- 9:00-9:30 Opening Session, Welcome, Peak Update and Vendor Introductions | [Lancaster](#)  
*Welcome to the 7<sup>th</sup> Annual PeakCon! In this opening session we will introduce the Peak Team, go through the conference packet, and briefly discuss what to expect in the next couple of days. We will also have vendor introductions to kick off the conference.*
- 9:30-10:30 Banker Led Panel: Fiserv Forum Recap | [Lancaster](#)
- 10:30-10:45 Break & Vendor Showcase | [Lancaster](#)  
*Visit each of the vendors, get a sticker on your walk-around card, and turn this in at the completion of the conference for a chance to win a prize!*
- 10:45-11:45 Breakout Sessions – (choose 1 of 4 to attend)
-  [Building a Resilient Non-Accrual Automation Strategy in Turbulent Times](#) | Lancaster
  -  [Stop Pay Processing and Setup](#) | Hawthorne
  -  [Data Mapping Best Practices for FCRM, Abrigo BAM+, and Verafin](#) | Arbor I
  -  [Director: Basic Tips and Tricks \(Unity Client/Thick Client/Web Client\)](#) | Arbor II
- 11:45-1:00 Lunch & Vendor Showcase | [Lancaster](#)  
*Visit each of the vendors, get a sticker on your walk-around card and turn this in at the completion of the conference for a chance to win a prize!*
- 1:00-2:30 Fiserv Presentation: New UI & Real Time Loans | [Lancaster](#)
- 2:30-2:45 Break & Vendor Showcase | [Lancaster](#)  
*Visit each of the 10 vendors, get a sticker on your walk around card and turn this in at the completion of the conference for a chance to win a prize!*

- 2:45-3:30 Breakout Sessions – (choose 1 of 5 to attend)
-  Automated Solutions: Optimizing Fee Structures to Counter Refinancing Risks | Lancaster
  -  Premier Navigator and Security Access | Hawthorne
  -  Integrated Teller vs. BPM: Reg CC Holds, Stop Payments, & Teller Alerts | Arbor I
  -  RPA Industry Updates | Arbor II
  -  Director Case Study w/ Client TBD

3:30-3:40 Break & Vendor Showcase | Lancaster  
 Visit each of the vendors, get a sticker on your walk around card and turn this in at the completion of the conference for a chance to win a prize!

3:45-4:30 Vendor Breakout Sessions – (choose 1 vendor session to attend, vendors TBD)

4:40-5:30 Breakout Roundtables by Business Line

- |  |  |
|--|--|
|  Loans    |  Automation |
|  Deposit  |  Director   |
|  BPM/FCRM |  |

5:00-7:00 Cocktail Reception w/ Appetizers | Outdoor Patio Main Level

7:00 Hospitality Suite Open - Sponsored by Peak Consulting | Olive Branch  
 This is your evening hot spot for snacks, beverages, and entertainment! Technically, we'll call it "networking." There's always great business conversations, but this session will be more exciting over a crashing Jenga tower with Valentino's pizza (a Nebraska favorite).

## Thursday, October 10th

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- 7:30-8:30 Breakfast & Vendor Showcase | Lancaster and Lower Level Foyer
- 8:15-8:30 General Announcements | Lancaster
- 8:30-9:15 **What's New With Peak? Or, Banker Led Session TBD? | Lancaster**
- 9:15-9:30 Break & Vendor Showcase

9:30-11:00 Breakout Sessions - (choose 1 of 5 to attend)



Loans and Deposits: Trancodes and Transaction Reporting | Lancaster



BPM Forms: Wolters Kluwer & Custom Forms and I-32 & Conditioning Tips & Tricks  
Arbor I



Business Analytics – Intermediate/Advance Reports | Arbor II



Unattended RPA Scripts for Navigator | Arbor II



Director: Workflow & Use Cases

11:10-Noon Community Roundtable Discussion | Lancaster

12:00-1:00 Lunch & Vendor Showcase | Lancaster

*Visit each of the vendors, get a sticker on your walk-around card and turn this in at the completion of the conference for a chance to win a prize!*

1:00 – 1:45 Gold Sponsor Presentation: TBD | Lancaster

2:00-3:30 Breakout Sessions- (choose 1 of 4 to attend)



Loan Critical Codes (Collateral, Class, Product, Purpose) | Lancaster



Deposits & BPM: IRA's & Retirement Reporting | Hawthorne



Project Highlight – Automated Collateral Transition and Merge | Arbor II



Director: Records Management/Retention and other Director Modules with Q&A

3:40-4:40 Breakout Sessions - (choose 1 of 4 to attend)



Loans & Deposits: TMS: Efficiency, Accuracy and Security in Transactions |  
Lancaster



Tips & Tricks for Effective CTR Filing in FCRM | Arbor I



Automation Program Data Governance | Arbor II



Director Topic: TBD

4:45-5:00 Vendor Drawings & Closing Comments | Lancaster